HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/08/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	IVD Medical Holding Limited (the "C	Company")
Date Submitted	02/09/2019	

I. Movements in Authorised Share Capital

1. Ordinary Shares		
(1) Stock code : <u>1931</u> Desc	cription : Ordinary	Shares
	No. of ordinary shares	Par value <i>(U</i> S\$)
Balance at close of preceding month	3,000,000,000	0.0005
L		
Increase/(decrease)	Nil	-
Balance at close of the month	3 000 000 000	0.0005
	3,000,000,000	0.0005
(2) Stock code : <u>N/A</u> Desc	cription : <u>N/A</u>	

	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Authorised share

capital (US\$)

1,500,000

Nil

1,500,000

2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month				
Increase/(decre	ease)	_				
Balance at clos	e of the mon	th _				

3. Other Classes of Shares

Stock code :	<u>N/A</u>	_Descript	ion :	N/A		
			class	of other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedir	ng month				
Increase/(decre	ase)	-				
Balance at close	e of the mon	th _				

Total authorised share capital at the end of the month (US\$): 1,500,000

	No. of ordir	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,333,400,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	1,333,400,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM		Movement duri				No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and class of shares					-	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. ESOP (pre-IPO share option scheme) Exercise price: RMB 1.69 (approved by the board of directors of the Company on 29/12/2017 and further amended on 27/03/2019)						
Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	32,507,627
2. 						
3. 						

Total A.	(Ordinary shares)	NIL
()	Preference shares)	N/A
	(Other class)	N/A
Total funds raised during the month from exercise		
of options (State currency)	NIL	

Warrants to Issue Shares of the	lssuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Class of shares							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>							
(/ /)							
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A							
(/ /) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)		``					
	(/ /)					
<u>4. N/A</u>							
Stock code (if listed)							
Class of shares							
Subscription price							
EGM approval date (if applicable)							
	(/ /)					
	, , , , , , , , , , , , , , , , , , ,	,					
			Total B.		ary shares)		-
					ce shares)		-
				(0	other class)	N/A	-

shares of shares of issuer issuer whi issued may be during the issued month pursuan Amount at pursuant thereto as	Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Stock code (ff listed) Class of shares issuable (Note 1) Subscription price EGM approval date (ff applicable) (dd/mm/yyyy)) 2. N/A Stock code (ff listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3. N/A Stock code (ff listed) Class of shares issuable (Note 1) Subscription price EGM approval date (ff applicable) (dd/mm/yyyy) (dlate) (ff applicable) (dd/mm/yyyy) (dlate) (ff applicable) (dd/mm/yyyy) (dlate) (ff applicable) (dd/mn/yyyy) (dlate) (ff applicable) (dd/mn/yyyy) (dlate) (ff applicable) (dd/mn/yyyy) (dlate)<		amount	close of preceding	during the	close of the	shares of issuer issued during the month pursuant	pursuant thereto as at close of the
Class of shares	<u>1. N/A</u>	_					
Class of shares		_					
Class of shares		—					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 3. N/A	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3. N/A		_					
Stock code (if listed)	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (d/mm/yyyy) 4. N/A	<u>3. N/A</u>	_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (d/mm/yyyy) 4. N/A		_					
4. N/A	Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>	Class of shares issuable (Note 1) Subscription price						
Total C. (Ordinary shares) N/A (Preference shares) N/A							
(Preference shares) N/A	(aa/mm/yyyy)	(//)		otal C. (Ordina	ary shares)	N/A	
			I				-
``````````````````````````````````````				(O	ther class)	N/A	-

	ons (other than under Share Option Schemes)		a, including
Ful	Il particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
	shares (Note 1)	N/A	N/A
2.	N/A		
	shares (Note 1)	N/A	N/A
3.	N/A		
5.			
		N1/A	N1/A
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

## Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Otl	her Movements	in Issued Sha	ire Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			Class of shares					month
				issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
								N/A	N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State	Issue and allotment	( /	/	)		
۷.	Open oner	At price :	currency	date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( ,		,	N/A	N/A
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				(33,111,13,33,33)				N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
								N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Class of shares						
6.	Repurchase of shares			repurchased (Note 1) Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			,	EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A

Type of Issue		No. of new shares of issuerNo. of new shares of issuer which may be during the month pursuant theretoNo. of new shares of issuer which may be issued pursuant thereto as a close of the month
9. Capital reorganisation	Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A N/A</u>
10. Other (Please specify) At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A N/A
	Total E. (Ordinary shar (Preference shar (Other cla	es) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements i Capital").)	n Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: LAM Wai Yan

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.